

MARKET ROUNDUP

23 Apr, 2025



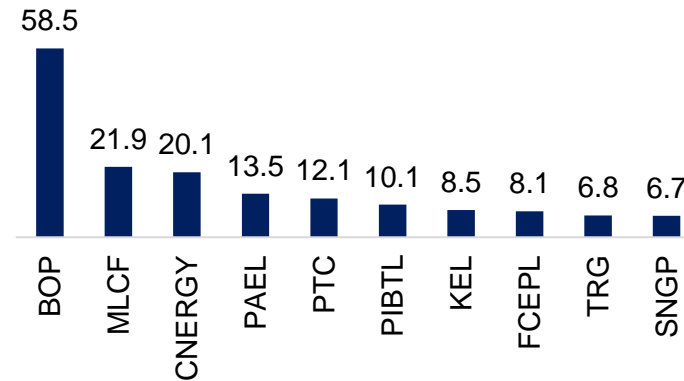
KSE-100 closes at 117,226 down 1,204 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
117,226 -1.02%	73,366 -0.69%	36,020 -1.05%	176,990 -1.07%

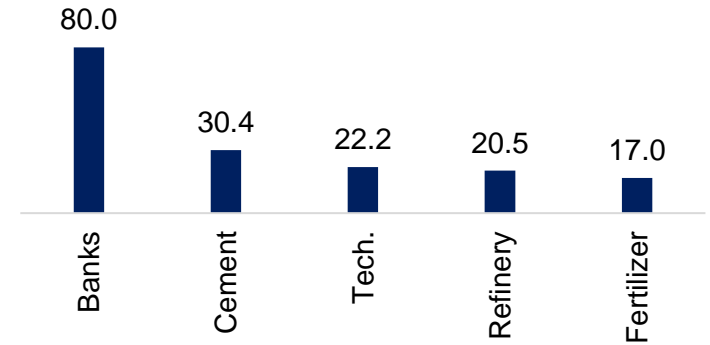
- The equity market opened on a softer note and maintained a downward trajectory throughout the session. The KSE-100 Index witnessed notable intraday volatility, swinging between a low of 117,120 points and a high of 118,811 points, before closing at 117,226 points—registering a decline of 1,204 points. Total trading volume stood at 353 million shares, with a traded value of PKR 18.6 billion.
- Major contributors to the index's decline included UBL (-2.1%, -164 points), HUBC (-2.5%, -118 points), MARI (-1.6%, -84 points), ENGROH (-1.5%, -82 points), and HMB (-5.4%, -79 points). On the volume front, BOP and MLCF led the activity, trading 58.5 million and 21.9 million shares respectively.
- Sector-wise, profit-taking was observed in Cements, Oil Marketing Companies (OMCs), and Banks, while a mixed performance was noted in Fertilizers and Exploration & Production (E&P) companies.
- The market remained under pressure amid ongoing geopolitical tensions, contributing to cautious investor sentiment and elevated volatility. Despite these short-term challenges, attractive valuations are expected to provide support and limit prolonged downside. Investors are advised to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer compelling dividend yields and promising growth prospects.

Sales Desk
Alpha Capital

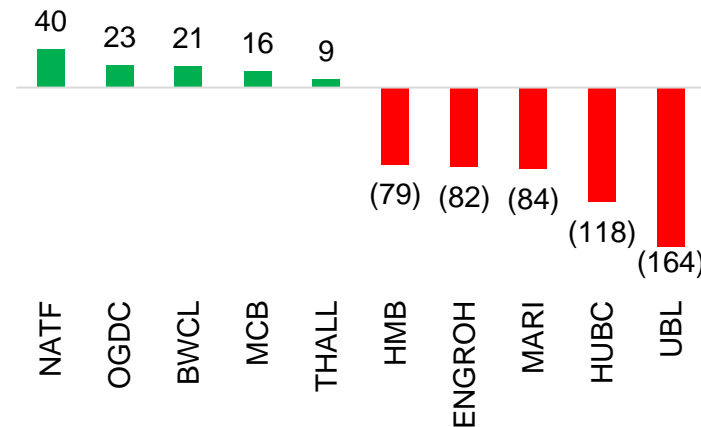
Most Active Stocks (Vol. mn shares)



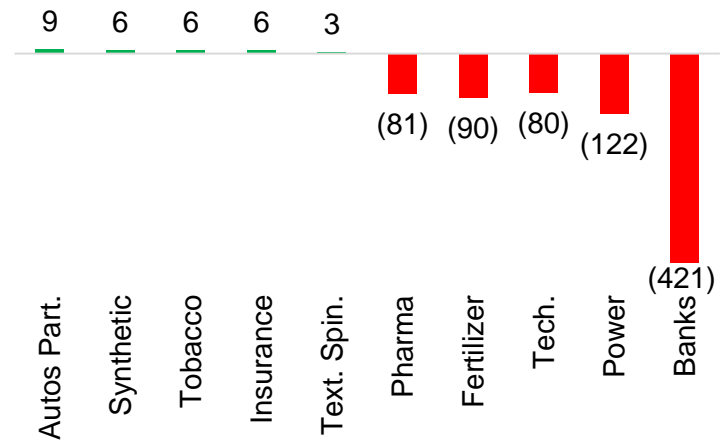
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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